

Summary of Consolidated Financial Results of Fiscal Year 2017 Ended March 31, 2018 <Under Japanese GAAP>

Company Name:	Sekisui Plastics Co., Ltd.
Stock Listings:	Tokyo Stock Exchange
Code Number:	4228
URL:	http://www.sekisuiplastics.co.jp
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Scheduled date for annual shareholders' meeting:	June 22, 2018
Scheduled date for payment of dividends:	June 25, 2018
Scheduled date for submission of financial statement:	June 25, 2018
Earnings supplementary explanatory documents:	Yes
Earnings results briefing:	Yes (For securities analysts and institutional investor fund managers)

(Figures rounded down to the nearest million yen)

1. Consolidated Business Results for FY 2017 (April 1, 2017 to March 31, 2018)**(1) Consolidated Business Results**

(% change from the previous year)

	Net Sales		Operating Income		Recurring Income		Net Income attributable to Shareholders	
	millions of yen	%	millions of yen	%	millions of yen	%	millions of yen	%
FY 2017	112,101	9.5	5,284	-2.2	5,154	2.1	3,448	1.3
FY 2016	102,398	0.8	5,401	5.5	5,049	3.9	3,404	8.2

(Note) Comprehensive Income March 31, 2018: 6,505 million yen (42.7%) March 31, 2017: 4,559 million yen (202.0%)

	Net Income per Share	Net Income per Share (Diluted)	Net Income to Equity Ratio	Recurring Income to Total Assets Ratio	Operating Income Ratio
	yen	yen	%	%	%
FY 2017	75.33	-	5.5	4.1	4.7
FY 2016	73.03	-	5.7	4.3	5.3

(Note) Equity in earnings of affiliated companies March 31, 2018: -6 million yen March 31, 2017: -10 million yen

Note: The Company consolidated its common share at the ratio of two shares to one, effective on October 1, 2016. On the assumption that the share consolidation was implemented on the beginning of the previous consolidated fiscal year, the net income per share was calculated.

(2) Consolidated Financial Position

	Total Assets	Net Assets	Shareholders' Equity Ratio	Net Assets per Share
	millions of yen	millions of yen	%	yen
FY 2017	131,774	66,145	49.6	1,444.28
FY 2016	119,670	61,363	50.7	1,322.14

(Note) Shareholders' Equity March 31, 2018: 65,414 million yen March 31, 2017: 60,634 million yen

Note: The Company consolidated its common share at the ratio of two shares to one, effective on October 1, 2016. On the assumption that the share consolidation was implemented on the beginning of the previous consolidated fiscal year, the net assets was calculated.

(3) Consolidated Cash Flows

	Operating Activities	Investing Activities	Financing Activities	End of Year Cash and Cash Equivalents
	millions of yen	millions of yen	millions of yen	millions of yen
FY 2017	5,771	-5,587	-1,354	5,117
FY 2016	7,421	-5,505	-2,953	6,266

2. Dividend Status

(Date of Record)	Dividend per Share			Total Dividend Payment (full year)	Dividend Payout Ratio(consolidated)	Dividend to equity ratio(consolidated)
	2Q end	Year-end	Full year			
	yen	yen	yen	millions of yen	%	%
FY 2016	6.00	12.00	-	1,111	32.9	1.9
FY 2017	12.00	15.00	27.00	1,230	35.8	2.0
FY 2018 (forecast)	13.00	17.00	30.00		30.9	

Note: The Company consolidated its common share at the ratio of two shares to one, effective on October 1, 2016. The year-end dividend per share for the fiscal year ended March 31, 2017 shows an amount reflecting the impact of the share consolidation, and the total amount of annual dividends shows "-". The annual dividend per share, converted based on the standard after the share consolidation, is 24 yen for FY2016.

3. Consolidated Forecast for FY2018 (April 1, 2018-March 31, 2019)

(% change from the previous year)

	Net Sales		Operating Income		Recurring Income		Net Income		Net Income per Share
	millions of yen	%	millions of yen	%	millions of yen	%	millions of yen	%	yen
Mid-term	57,000	4.2	2,500	-8.4	2,400	-12.2	1,600	-10.9	35.33
Full Year	120,000	7.0	6,800	28.7	6,600	28.1	4,400	27.6	97.15

Note: Other

- (1) Significant change of subsidiary companies during the term (change of specified subsidiaries that affected the scope of consolidated reporting): No
- (2) Changes in accounting principles, methods or reporting methods affecting the production of the consolidated financial statement (fundamental changes in main reported item for the production of the consolidated financial statement)
- a) Changes caused by revisions to accounting principles: No
- b) Changes other than a) : No
- c) Amendments to accounting estimates: No
- d) Restatements: No
- (3) Number of shares outstanding (common stock)
- a) Number of shares outstanding at year-end (including treasury stock)
- FY2017 46,988,109 shares
- FY2016 46,988,109 shares
- b) Treasury stock at fiscal year-end
- FY2017 1,696,143 shares
- FY2016 1,127,225 shares
- c) Average number of shares outstanding during the current term
- FY2017 45,782,424 shares
- FY2016 46,616,846 shares
- Note: The Company consolidated its common share at the ratio of two shares to one, effective on October 1, 2016. On the assumption that the share consolidation was implemented on the beginning of the previous consolidated fiscal year, the average number of shares outstanding during the current term was calculated.

(Reference information) Summary of Non-consolidated financial results

1. Non-consolidated financial results for FY 2017 (April 1, 2017 to March 31, 2018)**(1) Non-Consolidated Business Results**

(% change from the previous year)

	Net Sales		Operating Income		Recurring Income		Net Income Attributable to Shareholders	
	millions of yen	%	millions of yen	%	millions of yen	%	millions of yen	%
FY 2017	75,940	8.2	3,730	-2.6	4,256	-1.9	2,541	-18.2
FY 2016	70,169	-2.0	3,829	3.7	4,338	10.1	3,107	12.1

	Net Income per Share		Net Income per Share(Diluted)	
	yen	yen	yen	yen
FY 2017	55.48	-	-	-
FY 2016	66.61	-	-	-

(2) Non-Consolidated Financial Position

	Total Assets	Net Assets	Shareholders' Equity Ratio	Net Assets Per Share
	millions of yen	millions of yen	%	yen
FY 2017	116,809	59,495	50.9	1,312.80
FY 2016	106,292	56,013	52.7	1,220.67

(Note) Shareholders' Equity March 31, 2018: 59,495 million yen March 31, 2017: 56,013 million yen

Note: Summary of Consolidated Financial Results is not subject to audit of certified public accountant or audit corporation.

Note: Explanation about appropriate use of performance forecast, other items

(notes on future-related statements etc.)

Forecasts and other forward-looking statements appearing in this report are based on company judgements formed from available information. Changing conditions in a variety of areas may cause substantial differences in the actual results.