

Aug 3, 2015

## Summary of Financial Results for the First Quarter of Fiscal Year 2015 Ending March 31, 2016 <Under Japanese GAAP>

Company Name: Sekisui Plastics Co., Ltd.  
 Stock Listings: Tokyo Stock Exchange  
 Code Number: 4228  
 URL: <http://www.sekisuiplastics.co.jp>  
 Representative Director: Mr. Masato Kashiwabara, President  
 Inquiries: Mr. Takahiko Fujiwara, General Manager, Accounting Dept.  
 TEL +81-6-6365-3014

Scheduled date for submission  
 of quarterly financial statement: August 12, 2015

(Figures rounded down to the nearest million yen)

### 1. Consolidated Business Results for the First Quarter (April 1, 2015 to June 30, 2015)

#### (1) Consolidated Business Results

(% change from the previous year)

	Net Sales		Operating Income		Recurring Income		Net Income attributable to Shareholders	
	millions of yen	%	millions of yen	%	millions of yen	%	millions of yen	%
1st Quarter of FY 2015	24,117	-15.2	838	164.2	790	180.8	456	239.1
1st Quarter of FY 2014	28,430	16.1	317	-	281	62.5	134	6.7

(Note) Comprehensive Income June 30, 2015: 677 million yen (160.9 %) June 30, 2014: 259 million yen (-74.7 %)

	Net Income per Share	Net Income per Share (Diluted)
	yen	yen
1st Quarter of FY 2015	4.88	-
1st Quarter of FY 2014	1.44	-

(Note) Beginning in fiscal year 2014, ending March 31, 2015, in order to provide more appropriate disclosure and administration of the Sekisui Plastics Group's business performance, the fiscal year accounting periods of overseas consolidated subsidiaries have been revised from the December 31 end to conform to the consolidated March 31 end. In accordance with this revision, the results of the consolidated subsidiaries for the first quarter of fiscal year 2014 represent the six-month period beginning on January 1, 2014, and ending on June 30, 2014.

#### (2) Consolidated Financial Position

	Total Assets	Net Assets	Shareholders' Equity Ratio
	millions of yen	millions of yen	%
1st Quarter of FY 2015	113,334	58,437	50.9
FY2014	116,201	58,275	49.5

(Note) Shareholders' Equity June 30, 2015: 57,714million yen March 31,2015: 57,554 million yen

### 2. Dividend Status

(Date of Record)	Dividend Per Share				
	At the end of 1 <sup>st</sup> Q.	At the end of 2nd Q.	At the end of 3rd Q.	Year-end	Full year
	yen	yen	yen	yen	yen
FY 2014	-	3.50	-	5.50	9.00
FY 2015	-	-	-	-	-
FY 2015(outlook)	-	5.00	-	5.00	10.00

(Note) Recent revision of dividend estimates: No

(Note) Breakdown of year-end dividend per share for FY 2014: Ordinary dividend: 5.00 yen; commemorative dividend: 0.50 yen

### 3. Consolidated Outlook for FY2015 (April 1, 2015 – March 31, 2016)

(% change from the previous year)

	Net Sales		Operating Income		Recurring Income		Net Income attributable to Shareholders		Net Income per Share
	millions of yen	%	millions of yen	%	millions of yen	%	millions of yen	%	yen
Mid Term	56,500	-1.8	2,250	59.2	2,050	32.0	1,350	57.6	14.44
Full Year	120,000	5.6	5,000	27.2	4,700	12.4	3,000	18.5	32.09

(Note) Recent revision of consolidated earnings estimates: No

### 4. Other

- 1) Significant change of subsidiary companies during the term (change of specified subsidiaries that affected the scope of consolidated reporting): No
- 2) Application of simplified accounting methods or specialized methods for quarterly consolidated financial statements: No
- 3) Changes in accounting principles, methods or reporting methods
  - a) Changes caused by revisions to accounting principles: Yes
  - b) Changes other than a): No
  - c) Amendments to accounting estimates: No
  - d) Restatements: No
- 4) Number of shares outstanding (common stock)
  - a) Number of shares outstanding at the end of term (including treasury stock)
 

1 <sup>st</sup> Q of FY2015	95,976,218 shares
FY2014	95,976,218 shares
  - b) Treasury stock at the end of term
 

1 <sup>st</sup> Q of FY2015	2,496,007 shares
FY2014	2,494,902 shares
  - c) Average outstanding shares in the period (quarterly consolidated cumulative total):
 

1 <sup>st</sup> Q of FY2015	93,480,954 shares
1 <sup>st</sup> Q of FY2014	93,486,480 shares

Note: Declaration of the review status of the Quarterly Financial Report

This Quarterly Financial Report is not subject to quarterly review procedures as stipulated in the Financial Instruments and Exchange Act and, at the time of release, review procedures as stipulated in the Financial and Exchange Act had not been completed for the Quarterly Financial Report.

Note: An explanation the application of these changes to the results forecasts is presented in the section on other items.

Forecasts and other forward looking statements appearing in this report are based on company judgements formed from available information. Changing conditions in a variety of areas may cause substantial differences in the actual results.