

Summary of Consolidated Financial Results for the Second Quarter of Fiscal Year 2019 Ended March 31, 2020 <Under Japanese GAAP>

October 31, 2019

Company Name:	Sekisui Plastics Co., Ltd.
Stock Listings:	Tokyo Stock Exchange
Code Number:	4228
URL:	https://www.sekisuiplastics.co.jp
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Scheduled date for submission of quarterly financial statement:	November 14, 2019
Scheduled date for payment of dividends:	December 4, 2019
Quarterly earnings supplementary explanatory documents:	Yes
Quarterly earnings results briefing:	Yes (For securities analysts and institutional investor fund managers)

(Figures rounded down to the nearest million yen)

1. Consolidated Business Results for the Second Quarter FY 2019 (April 1, 2019 to September 30, 2019)

(1) Consolidated Business Results

(% change from the previous year)

	Net Sales		Operating Income		Recurring Income		Net Income Attributable to Owners of the Parent	
	millions of yen	%	millions of yen	%	millions of yen	%	millions of yen	%
2nd Q of FY 2019	69,956	28.2	2,057	7.2	1,780	-8.6	1,187	-9.7
2nd Q of FY 2018	54,570	-0.2	1,918	-29.7	1,947	-28.7	1,315	-26.7

(Note) Comprehensive Income: September 30, 2019: 778 million yen (-30.2 %) September 30, 2018: 1,115 million yen (-64.0 %)

	Net Income Attributable to Owners of the Parent per Share	Net Income Attributable to Owners of the Parent per Share (Diluted)
	yen	yen
2nd Q of FY 2019	26.22	-
2nd Q of FY 2018	29.05	-

(2) Consolidated Financial Position

	Total Assets	Net Assets	Shareholders' Equity Ratio
	millions of yen	millions of yen	%
2nd Q of FY 2019	149,593	66,974	43.7
FY 2018	153,491	66,960	42.5

(Note) Shareholders' Equity: June 30, 2019: 65,297 million yen March 31, 2019: 65,193 million yen

2. Dividend Status

(Date of Record)	Dividend per Share				
	At the end of 1st Q	At the end of 2nd Q	At the end of 3rd Q	Year-end	Full year
	yen	yen	yen	yen	yen
FY 2018	-	13.00	-	17.00	30.00
FY 2019	-	13.00	-	-	-
FY 2019 (forecast)	-	-	-	17.00	30.00

Note: Recent revision of dividend estimates: No

3. Consolidated Forecast for FY2019 (April 1, 2019-March 31, 2020)

(% change from the previous year)

	Net Sales		Operating Income		Recurring Income		Net Income Attributable to Owners of the Parent		Net Income Attributable to Owners of the Parent per Share
	millions of yen	%	millions of yen	%	millions of yen	%	millions of yen	%	yen
Full Year	145,000	28.8	4,900	2.4	4,800	0.5	3,200	2.3	70.65

Note: Recent revision of consolidated forecast: No

Note:

- (1) Significant change of subsidiary companies during the term (change of specified subsidiaries that affected the scope of consolidated reporting): No
- (2) Application of simplified accounting methods or specialized methods for quarterly consolidated financial statements: No
- (3) Changes in accounting principles, methods or reporting methods affecting the production of the consolidated financial statement (fundamental changes in main reported item for the production of the consolidated financial statement)
- a) Changes caused by revisions to accounting principles: Yes
 - b) Changes other than a) : No
 - c) Amendments to accounting estimates: No
 - d) Restatements: No
- (4) Number of shares outstanding (common stock)
- a) Number of shares outstanding at year-end (including treasury stock)

2nd Q of FY2019	46,988,109 shares
FY2018	46,988,109 shares
 - b) Treasury stock at fiscal year-end

2nd Q of FY2019	1,697,493 shares
FY2018	1,696,864 shares
 - c) Average number of shares outstanding during the current term (quarterly consolidated cumulative total)

2nd Q of FY2019	45,290,905 shares
2nd Q of FY2018	45,291,761 shares

Note: The Quarterly Financial Report is not subject to the quarterly review.

Note: Explanation about appropriate use of performance forecast, other items (notes on future-related statements etc.)

Forecasts and other forward-looking statements appearing in this report are based on company judgements formed from available information. Changing conditions in a variety of areas may cause substantial differences in the actual results.